

INVESTOR INDIVIDUALS

Tax Returns

PROCESS



SERVICE	PRICING FROM (INC. GST)*
Base individual	\$220
Rental property schedule**	\$150
Rental short stay schedule** (i.e Airbnb)	\$250
Managed Fund/non prefilled dividends	\$50+
Capital gains calculations (typical)	\$150 - \$350
Small business schedule	\$200+
Foreign investment schedule	\$80+
Cryptocurrency disposals	POA
Advice consultations throughout the year	\$150 - \$300 p/h (varies by accountant)

* Pricing is for preparation based on your initial information provided as well as reasonable and timely responses to queries. Excessive back and forth, advice consultations and changes after final returns are sent for signing will incur additional fees.

** Note rental schedule fees are charged once per property, (i.e. if you hold a property with a partner, you won't be charged for the property twice)

Prices above are current as at July 2023.